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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 2362)

UNUSUAL PRICE AND VOLUME MOVEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Jinchuan Group International Resources Co. Ltd (the “**Company**”) has noted today’s increases in the trading price and volume of the shares of the Company and wishes to state that the Board is not aware of any reason for such increase save as disclosed below.

The Company is in the process of negotiating with an independent third party for the disposal of a subsidiary of the Company which in turn holds interest in a property project, which if materialises, would constitute a notifiable transaction for the Company. As of the date of this announcement, no definitive and legally binding agreement or contract has been signed by the Company or its subsidiary and the above disposal may or may not proceed. Potential investors and holders of securities of the Company should exercise caution when dealing in the securities of the Company. If any agreement is entered into by the Company or its subsidiary concerning such disposal, the Company will issue an announcement as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As stated in the circular of the Company dated 29 October 2010, the Company has been exploring business opportunities in the mining and mineral resources sector, and therefore seeking opportunities to dispose of certain of its existing assets. It has been the Company’s strategic intention for some time to diversify its business into the new sector. As at the date of this announcement, no agreement has been entered into by the Company or its subsidiaries. The Company will comply with the requirements of the Listing Rules as and when necessary.

Save as disclosed above, the Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board
JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD
Wong Tak Chuen
Company Secretary

Hong Kong, 20 April 2011

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. Yang Zhiqiang, Mr. Zhang Sanlin, Mr. Zhang Zhong, Ms. Deng Wen and Ms. Maria Majoire Lo, three non-executive Directors, namely, Mr. Gao Tianpeng, Mr. Qiao Fugui and Ms. Zhou Xiaoyin, and three independent non-executive Directors, namely Mr. Gao Dezhu, Mr. Wu Chi Keung and Mr. Yen Yuen Ho, Tony.